



Simplifying Test Automation with tm_devices for Python

HOW-TO GUIDE



Table of Contents

Introduction	2
What is a Programmatic Interface?	3
What Is the tm_devices Package?	3
Setting up your Environment	4
Installation and Prerequisites Overview	4
PyCharm Community (free) edition	5
Visual Studio Code	8
Example Code	9
Imports	9
Code Snippets	9
Using IntelliSense/Code Completion	10
Docstring Help	11
Extra Resources.....	13
Troubleshooting	13
Appendix A – Offline Installation of tm_devices	14
Local Installation in PyCharm	14
Local installation in Visual Studio Code.....	16

Introduction

Engineers across many industries use automation to extend the capabilities of their test instruments. Many engineers choose the free programming language Python to accomplish this. There are many significant advantages that make Python a great programming language for automation:

- Versatility
- Easy to teach and learn
- Code readability
- Widely available knowledge bases and modules

There are two main use cases for automation:

- Routines that mimic human behavior to automate the front panel and save time e.g., automated compliance testing. Rather than sitting down at the scope, adding appropriate measurements, and writing down the results every time you need to test a new part, the engineer develops a script that does all of that and displays the result.
- Uses that extend the functionality of the instrument; for example: measurement logging, validation, or quality assurance. Automation allows the engineer to execute complex tests without many of the downsides inherent to those tests. There's no need for an operator to set up the scope and manually record the results, and the test can be performed the same way every time.

This technical brief will cover what you need to get started programming scopes in Python, including the basics of programmatic interfaces and how to download and run an example.

What is a Programmatic Interface?

A programmatic interface (PI) is a boundary or set of boundaries between two computing systems that can be programmed to execute specific behaviors. For our purposes, it's the bridge between the computer that runs every piece of Tektronix test equipment, and the application written by an end user. To narrow this even further, it is a set of commands that can be sent remotely to an instrument which then processes those commands and executes a corresponding task. The PI Stack (Figure 1) shows the flow of information from the host controller down to the instrument. The application code written by the end user defines the behavior of the target instrument. This is usually written in one of the development platforms popular in the industry such as Python, MATLAB, LabVIEW, C++, or C#. This application will send data using the Standard Commands for Programmable Instrumentation (SCPI) format, which is a standard supported by most test and measurement equipment. SCPI commands are often sent through a Virtual Instrument Software Architecture (VISA) layer, which is used to facilitate the transfer of data by including additional robustness (e.g., error checking) to the communication protocol. In some cases, applications may call a driver which will then send one or more SCPI commands to the VISA layer.

What Is the tm_devices Package?

Tektronix's tm_devices is a device management package developed by Tektronix that allows users to control and automate tests on Tektronix and Keithley products with the programming language Python. It is easily installed using pip, Python's package-management system. This package includes a multitude of commands and functions to help users easily automate tests on Tektronix and Keithley products. The package can be used in the most popular IDEs for Python and supports code-completion aids. This package makes coding and test automation simple and easy for engineers with software skills of any level.

Setting up your Environment

This section will guide you through the prerequisites and installations to prepare you to do development work with tm_devices. We made a conscious choice to include instructions that support virtual environments in Python (venvs) because we believe it makes your projects easier to manage and maintain, especially if you are just trying this package out before committing to its usage.

Installation and Prerequisites Overview

1. Install [Python](#).
 - a. Python >=3.8
2. PyCharm - PyCharm Installation, Starting a project, and tm_devices installation
3. VSCode - VSCode Installation, Starting a project, and tm_devices installation

PyCharm Community (free) edition

PyCharm is a popular Python IDE used by software developers across all industries. PyCharm has an integrated unit tester which allows users to run tests by file, class, method, or all tests within a folder. Like most modern IDE's it has a form of code completion that speeds up your development tremendously over a basic text editor.

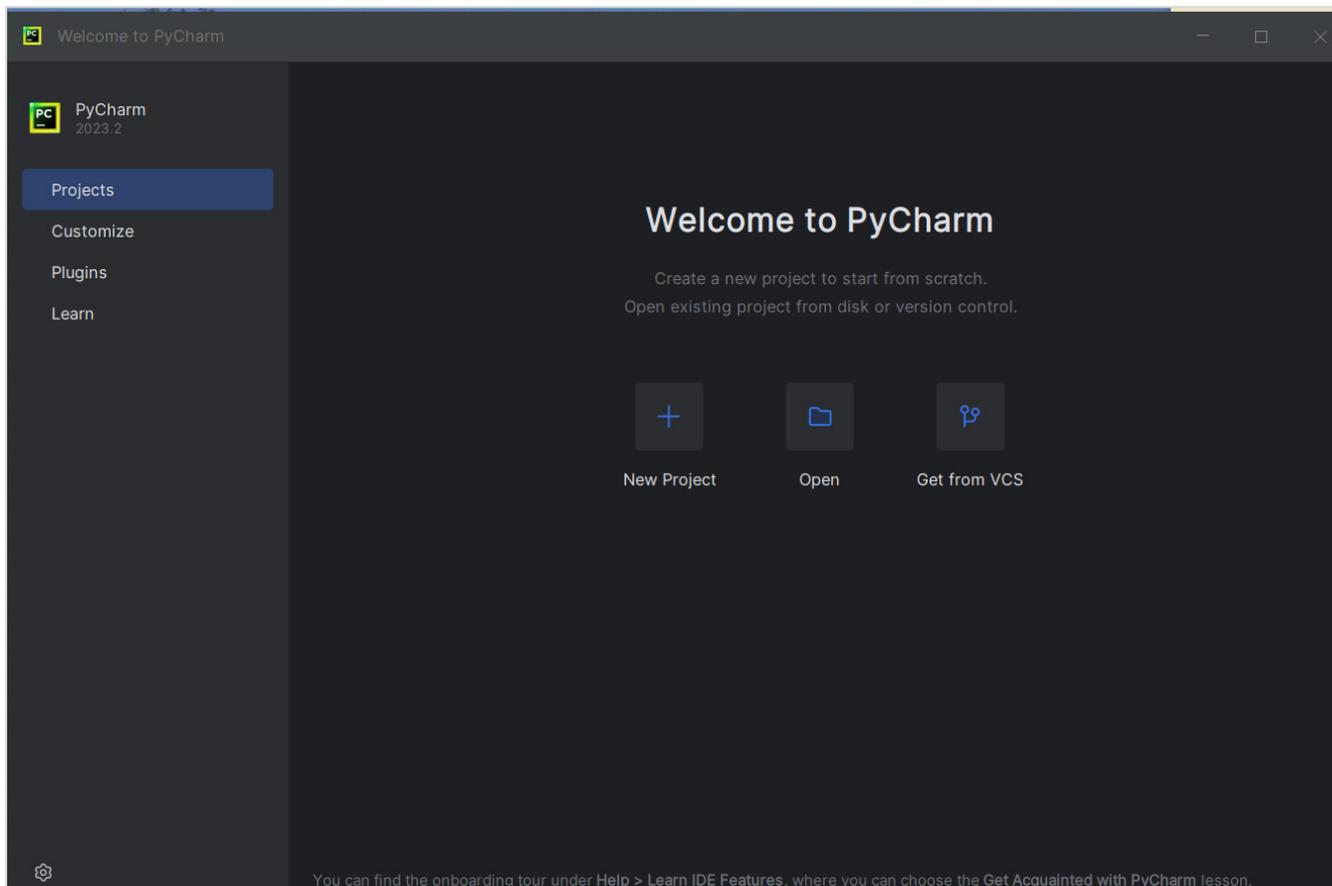
We will walk through the installation PyCharm community edition (free), followed by installing tm_devices in the IDE and setting up a virtual environment to develop in.

1. Go to <https://www.jetbrains.com/pycharm/>.
2. Scroll past PyCharm Professional to PyCharm Community Edition, click download.

The image shows two screenshots of the JetBrains website. The top screenshot displays the 'PyCharm Professional' section, which is titled 'The Python IDE for Professional Developers'. It features a 'Download .exe' button and a 'Free 30-day trial' note. A large orange arrow points downwards from this section to the bottom screenshot. The bottom screenshot shows the 'PyCharm Community Edition' section, titled 'The IDE for Pure Python Development'. It features a 'Download .exe' button, which is circled in orange. Below the button, it says 'Free, built on open source'. The background of the bottom screenshot is dark, while the top one is light.

3. You should be able to proceed with just the default installation steps. We do not require anything unique.

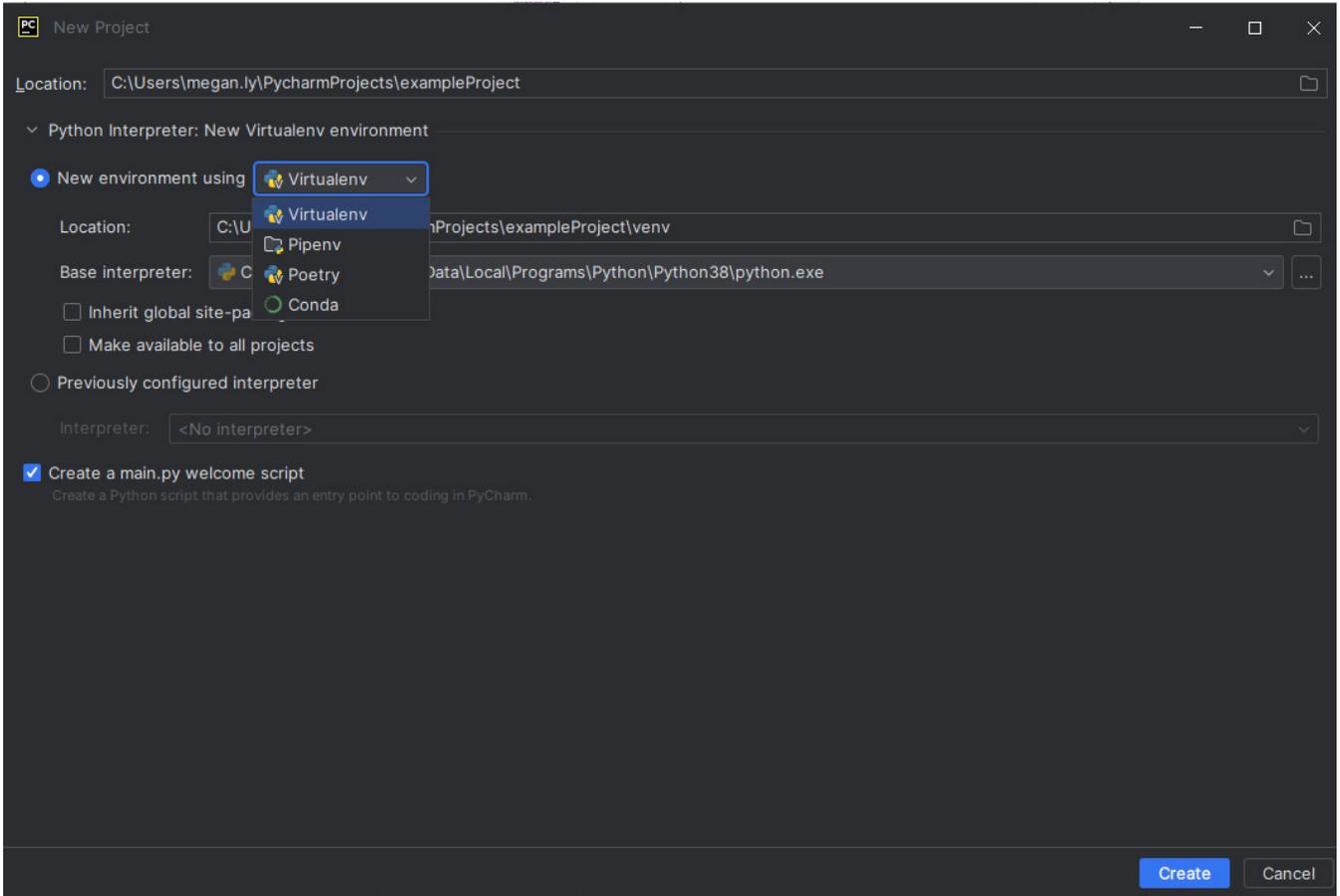
4. Welcome to PyCharm!



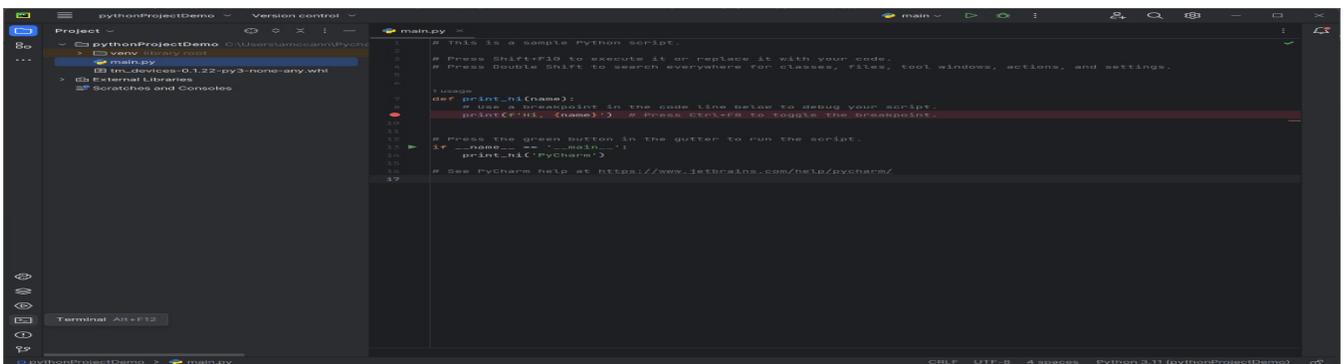
Creating a new project + setting up virtual environment in PyCharm

5. Click "New Project".

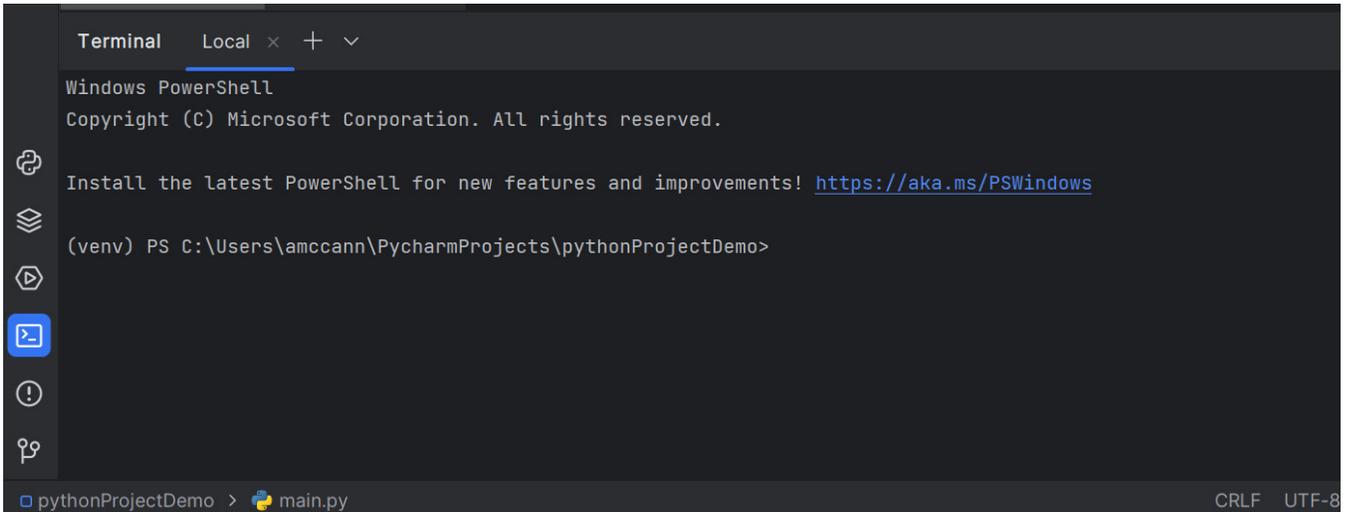
6. Confirm path for project, make sure "Virtualenv" is selected.



7. Open a terminal. If your view does not include the labeled button at the bottom look for this:



8. Confirm virtual environment is set up by checking for `(venv)` before the prompt in your terminal.



```
Terminal Local x + v
Windows PowerShell
Copyright (C) Microsoft Corporation. All rights reserved.

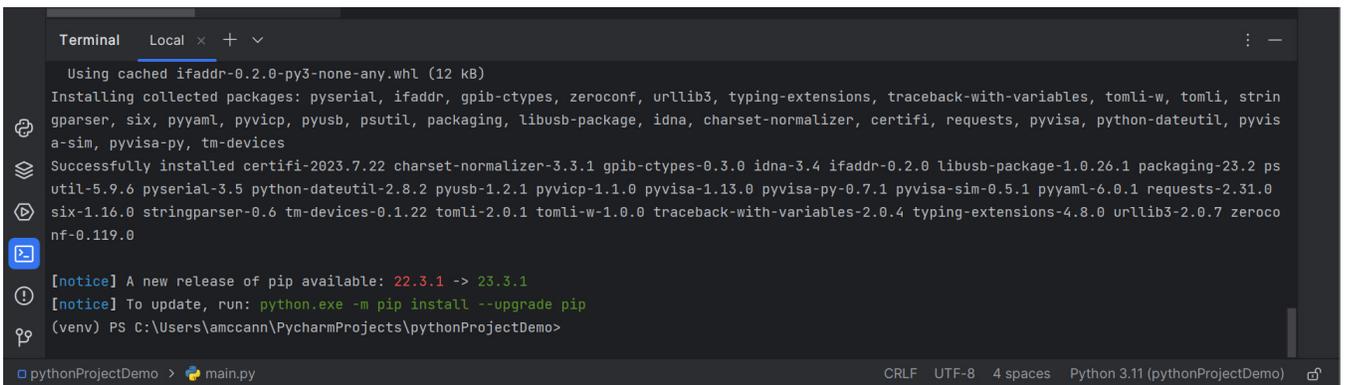
Install the latest PowerShell for new features and improvements! https://aka.ms/PSWindows

(venv) PS C:\Users\amccann\PycharmProjects\pythonProjectDemo>
```

pythonProjectDemo > main.py CRLF UTF-8

9. Install driver from the terminal.

Type: `pip install tm_devices`



```
Terminal Local x + v
Using cached ifaddr-0.2.0-py3-none-any.whl (12 kB)
Installing collected packages: pyserial, ifaddr, gpib-ctypes, zeroconf, urllib3, typing-extensions, traceback-with-variables, tomli-w, tomli, stringparser, six, pyyaml, pyvicp, pyusb, psutil, packaging, libusb-package, idna, charset-normalizer, certifi, requests, pyvisa, python-dateutil, pyvisa-sim, pyvisa-py, tm-devices
Successfully installed certifi-2023.7.22 charset-normalizer-3.3.1 gpib-ctypes-0.3.0 idna-3.4 ifaddr-0.2.0 libusb-package-1.0.26.1 packaging-23.2 psutil-5.9.6 pyserial-3.5 python-dateutil-2.8.2 pyusb-1.2.1 pyvicp-1.1.0 pyvisa-1.13.0 pyvisa-py-0.7.1 pyvisa-sim-0.5.1 pyyaml-6.0.1 requests-2.31.0 six-1.16.0 stringparser-0.6 tm-devices-0.1.22 tomli-2.0.1 tomli-w-1.0.0 traceback-with-variables-2.0.4 typing-extensions-4.8.0 urllib3-2.0.7 zeroconf-0.119.0
[notice] A new release of pip available: 22.3.1 -> 23.3.1
[notice] To update, run: python.exe -m pip install --upgrade pip
(venv) PS C:\Users\amccann\PycharmProjects\pythonProjectDemo>
```

pythonProjectDemo > main.py CRLF UTF-8 4 spaces Python 3.11 (pythonProjectDemo)

10. Your terminal should be error free! Happy hacking!

Visual Studio Code

Visual Studio Code is another popular free IDE that software developers across all industries use. It is great for most languages and has extensions for most languages that make coding in this IDE very convenient and efficient. Visual Studio Code provides IntelliSense which is an extremely useful tool when developing as it aids in code completion, parameter information, and other information regarding objects and classes. Conveniently, `tm_devices` supports code completion that describes the command tree of the objects and classes.

We have an excellent guide on the installation of both Python and Visual Studio Code, including information on virtual environment setup [here](#).

Example Code

In this section we will step through pieces of a simple code example and highlight some necessary components to use tm_devices effectively.

Imports

```
from tm_devices import DeviceManager
from tm_devices.drivers import MS05B
```

These two lines are critical to the effective usage of tm_devices. In the first line we import the DeviceManager. This will handle the boilerplate connecting and disconnecting of multiple device classes.

In the second line we import a specific driver, in this case the MS05B.

We setup a context manager with the DeviceManager:

```
with DeviceManager(verbose=True) as device_manager:
```

And then when we use the device manager and driver together:

```
scope :MS05B= device_manager.add_scope("192.168.1.1")
```

We can instantiate an instrument with a specific command set that matches its model. Just input your instrument's ip address (other VISA addresses work as well).

With these four lines complete, we are able to start writing meaningful and specific automation for the MS05B!

Code Snippets

Let's take a look at a few simple actions:

Setting the Trigger type to Edge

```
# Setting Trigger A to Edge
scope.commands.trigger.a.type.write("EDGE")
```

Here's how you would add and query a peak-to-peak measurement on CH1:

```
# Specifying source as Channel 1
scope.commands.display.select.source.write("CH1")
# Identifying pk2pk as the measurement we would like to make
scope.commands.measurement.addmeas.write('PK2Pk')
# Make sure the operation is complete using the opc command
scope.commands.opc.query()
# Store the value locally before we print
ch1pk2pk = float(scope.commands.measurement.meas[1].results.allacqs.mean.query())
# Printing the value onto the console
print(f'Channel 1 pk2pk: {ch1pk2pk}')
```

If you wanted to take an amplitude measurement on CH2:

```
# Specifying source as channel 2
scope.commands.display.select.source.write("CH2")
# Identifying amplitude as the measurement we would like to make
scope.commands.measurement.addmeas.write('AMPLITUDE')
# Make sure the operation is complete using the opc command
scope.commands.opc.query()
# Store the value locally before we print
ch2amp = float(scope.commands.measurement.meas[2].results.allacqs.mean.query())
# Print the value onto the console
print(f'amplitude: {ch2amp}')
```

Using IntelliSense/Code Completion

IntelliSense – Microsoft's name for Code Completion is a very powerful feature of IDEs we have tried to exploit as much as possible.

One of the core barriers to automation with test and measurement devices is the SCPI command set. It is a dated structure with syntax not widely supported in the development community.

What we have done with tm_devices is create a set of Python commands for each SCPI command. This allowed us to generate Python code from existing command syntax to avoid manual development of the drivers, as well as create a structure that is familiar to existing SCPI users. It also maps to the lower-level code that might require intentional debugging during your program creation. The structure of the Python commands mimics the SCPI (or in some Keithley cases TSP) command structure so if you are familiar with SCPI you will be familiar with these.

The following is an example of how IntelliSense shows all the commands available with the previously typed command.

In the scrollable list that appears after the dot on scope we can see an alphabetical list of scope command categories:

```
scope.commands.
# Specifying so
scope.commands.
# Identifying p
scope.commands.
# Query the com
scope.commands.
# Assigning var
ch1pk2pk = floa
# Printing the
print(f'Channel
# Specifying source as channel 2
```

Choosing afg we are able to then see a list of afg categories.

```

scope.commands.afg:
# Specifying source query
scope.commands.disp amplitude
# Identifying pk2pk arbitrary
scope.commands.meas burst
# Query the command cmd_syntax
scope.commands.opc frequency
# Assigning variable function
ch1pk2pk = float(scope) highlevel
# Printing the value lowlevel
print(f'Channel 1 p noiseadd
offset
output
# Specifying source as channel 2

```

Final command written with the help of IntelliSense:

```
scope.commands.afg.amplitude.write(10e6)
```

Docstring Help

As you code, or as you are reading someone else's code, you can hover over different parts of the syntax to get that level's specific help documentation. The closer you are to the full command syntax the more specific it will get.

```

(property) commands: MSO5BCommands
Return the MSO5B commands.
This provides access to all the commands for the MSO5B device. See the documentation of each sub-property for more usage information.
Sub-properties:
  • .acquire :The ACQUIRE command.
  • .actonevent :The ACTONEVENT command tree.
  • .afg :The AFG command tree.
  • .alias :The ALIAS command.
  • .allev :The ALLEV command.
  • .application :The APPLICATION command tree.
  • .autosavepitimeout :The AUTOSAVEPITIMEOUT command.
  • .autosaveuitimeout :The AUTOSAVEUITIMEOUT command.
  • .autoset :The AUTOSet command.
  • .auxout :The AUXout command tree.
  • .bus :The BUS command tree.
  • .bustable :The BUSTABLE command tree.
# Spec
scope.commands.|

```

Depending on your IDE conditions you can display both IntelliSense and docstring help at the same time.

```
(property) afg: Afg
Return the AFG command tree.
**Usage:**


- Using the .query() method will send the AFG? query.
- Using the .verify(value) method will send the AFG? query and raise an AssertionError if the returned value does not match value .


Sub-properties:


- .amplitude: The AFG:AMPLitude command.
- .arbitrary: The AFG:ARbitrary command tree.
- .burst: The AFG:BURSt command tree.
- .frequency: The AFG:FREQuency command.
- .function: The AFG:FUNCTion command.
- .highlevel: The AFG:HIGHLevel command.
- .lowlevel: The AFG:LOWLevel command.
- .noiseadd: The AFG:NOISEAdd command tree.
- .offset: The AFG:OFFSet command.
- .output: The AFG:OUTPut command tree.


# Specifying
scope.commands.afg.
query
  amplitude
  arbitrary
  burst
  cmd_syntax
  frequency
  function
  highlevel
  lowlevel
  noiseadd
  offset
  output
```

```
(property) amplitude: AfgAmplitude
Return the AFG:AMPLitude command.
**Description:**


- Sets (or queries) the AFG amplitude in volts, peak to peak.


**Usage:**


- Using the .query() method will send the AFG:AMPLitude? query.
- Using the .verify(value) method will send the AFG:AMPLitude? query and raise an AssertionError if the returned value does not match value .
- Using the .write(value) method will send the AFG:AMPLitude value command.


**SCPI Syntax:**


- AFG:AMPLitude <NR3>
- AFG:AMPLitude?


**Info:**


- <NR3> is a floating point number that represents the AFG amplitude, peak to peak, in volts.


# Specifying
scope.commands.afg.amplitude
```

With this guide you have seen some of the benefits of Tek's python driver package, tm_devices, and can start your automation journey. With the easy setup, code completion, and built-in help you will be able to learn without leaving your IDE, speed up your development time, and code with higher confidence.

There are contribution guidelines in the Github repo if you wish to improve the package. There are plenty of more advanced examples highlighted in the documentation and within the package contents in the Examples folder.

Extra Resources

[tm_devices · PyPI - Package driver download and information](#)

[tm_devices Github - Source code, issue tracking, contribution](#)

https://github.com/tektronix/tm_devices#documentation - Online Documentation

Troubleshooting

Upgrading pip is usually a good first step to troubleshooting:

In your terminal type: `python.exe -m pip install -upgrade pip`

Error: whl looks like a filename, but file does not exist OR .whl is not a supported wheel on this platform.

```
(.venv) PS C:\pythonProject> python -m pip install pythonProject/tm_devices/tm_devices-0.1.0-py3-non-any.whl
● WARNING: Requirement 'pythonProject/tm_devices/tm_devices-0.1.0-py3-non-any.whl' looks like a filename, but the file does not exist
ERROR: tm_devices-0.1.0-py3-non-any.whl is not a supported wheel on this platform.
○ (.venv) PS C:\pythonProject>
```

Solution: Pip installing wheel so that it recognizes the file format.

In your terminal type: `pip install wheel`

If you are needing to install wheel offline you can follow similar instructions as Appendix A, but it requires the tar.gz download instead of the .whl file.

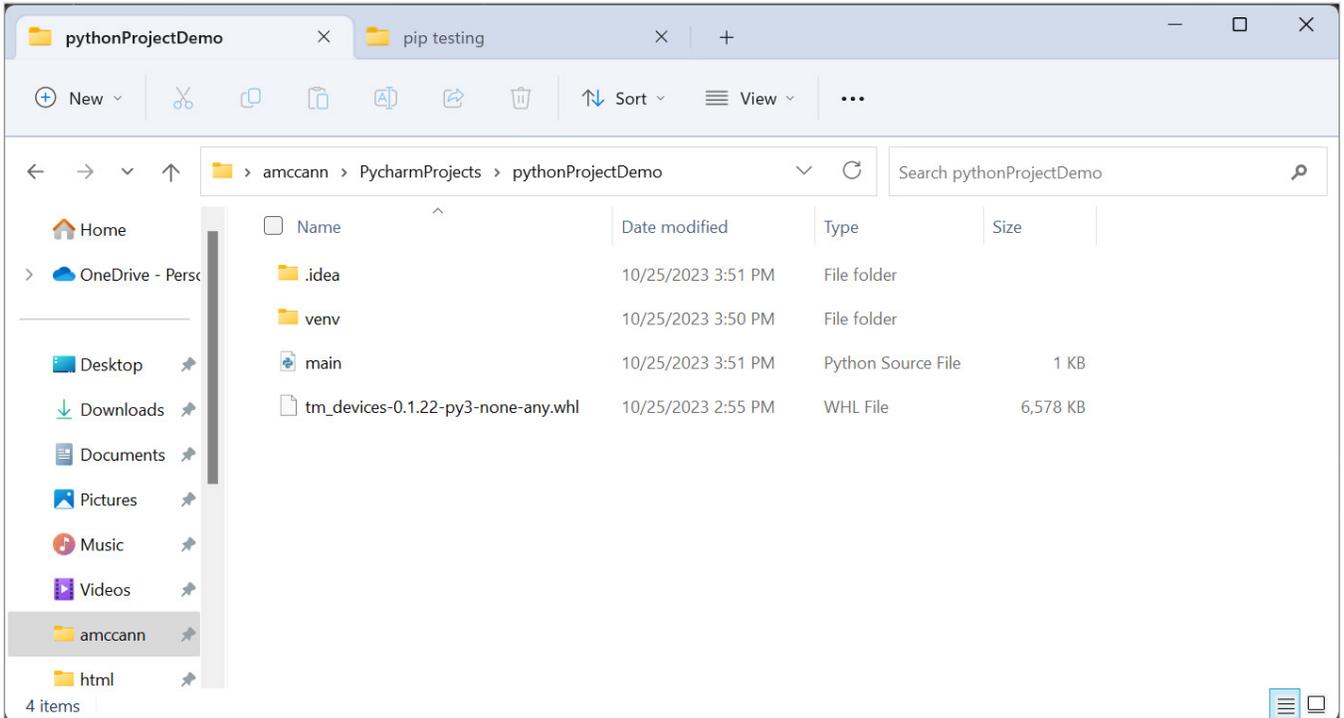
Appendix A – Offline Installation of tm_devices

Local Installation in PyCharm

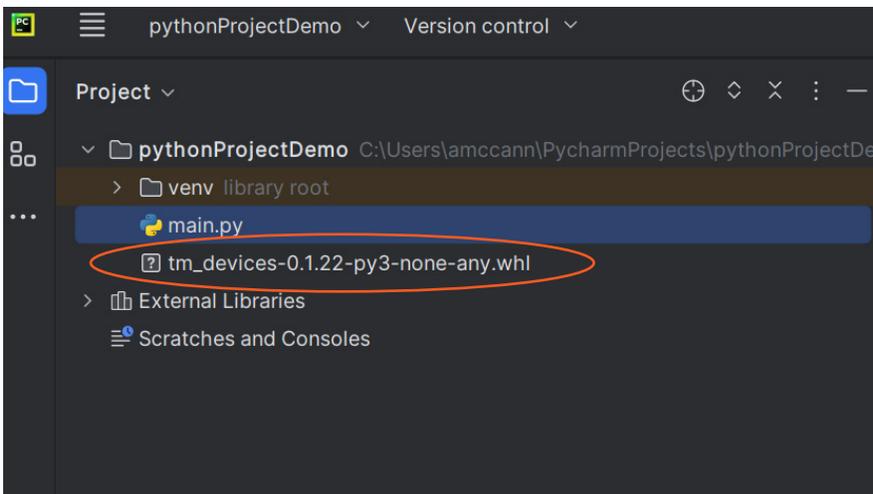
11. On a computer with internet access, download the latest tm_devices package here:

- a. tm-devices · PyPI

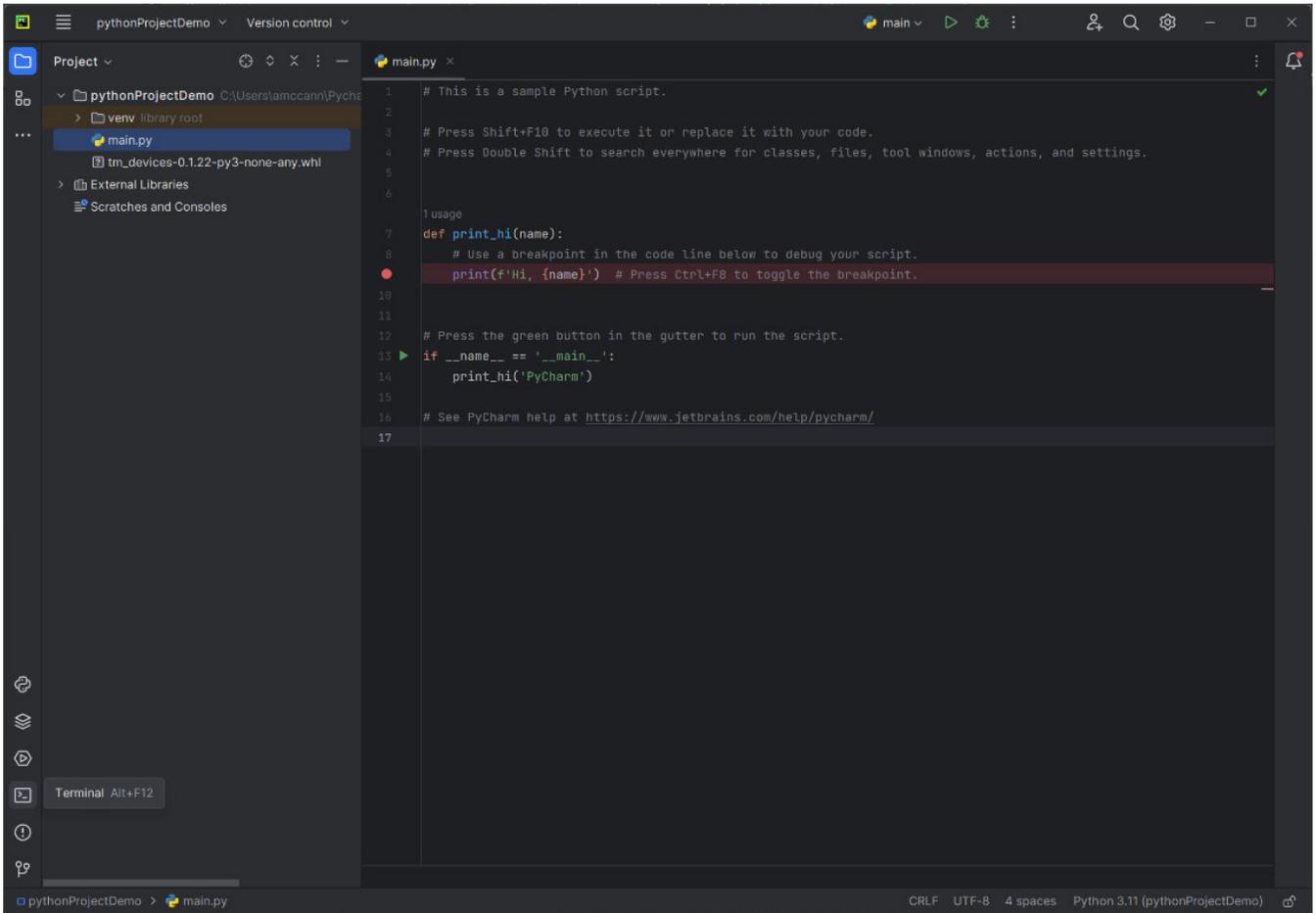
12. Move the .whl file to your project folder.



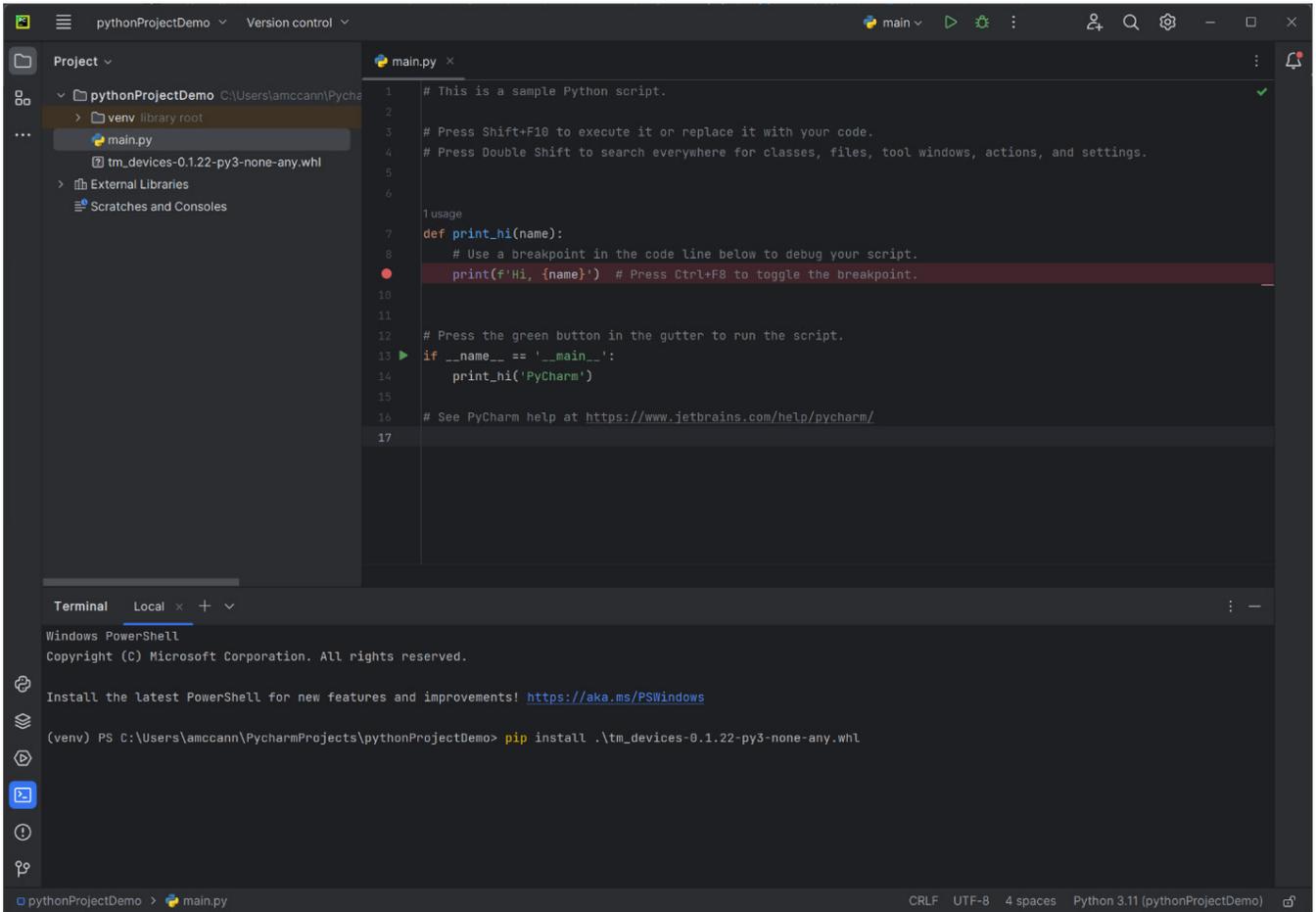
13. Move back to PyCharm, ensure the .whl file is in the project folder.



14. Open a terminal. If your view does not include the labeled button at the bottom look for this:



15. In your terminal type: `pip install <specific filename and version of tm_devices>.whl`
It should look similar to: `tm_devices-1.0.0-py3-none-any.whl`

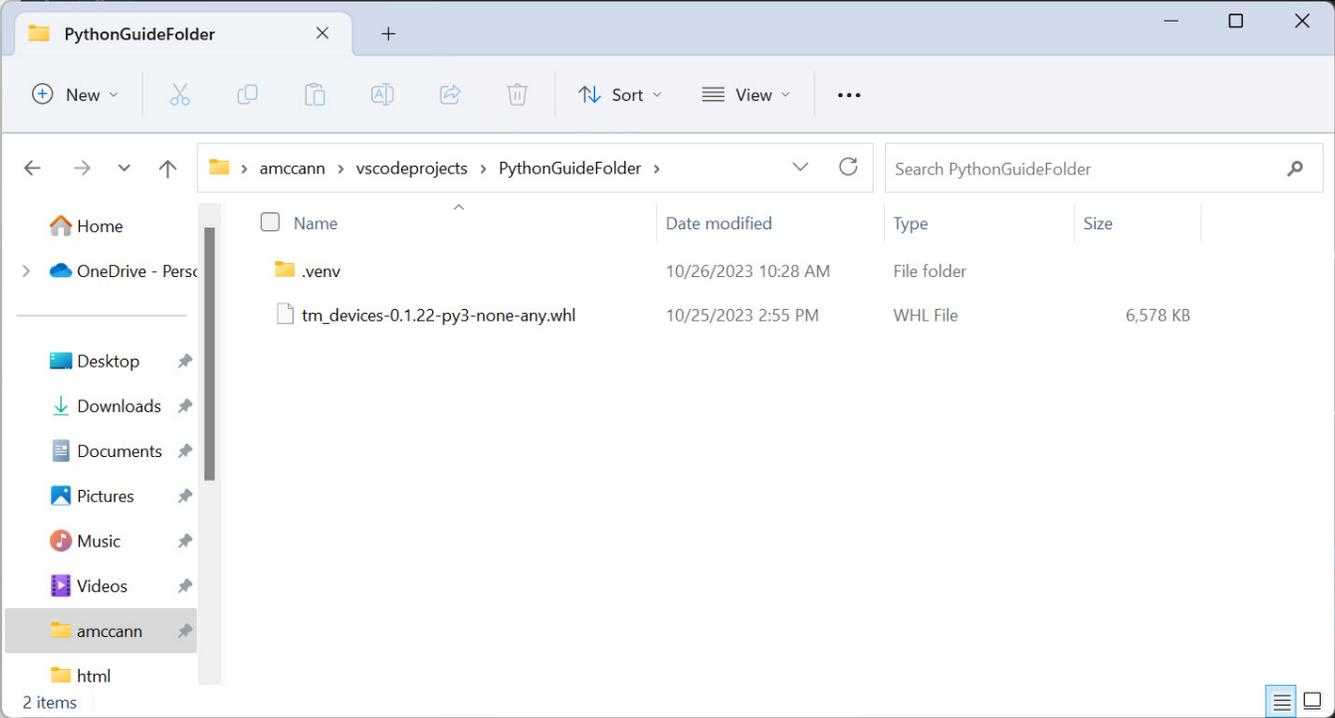


Local installation in Visual Studio Code

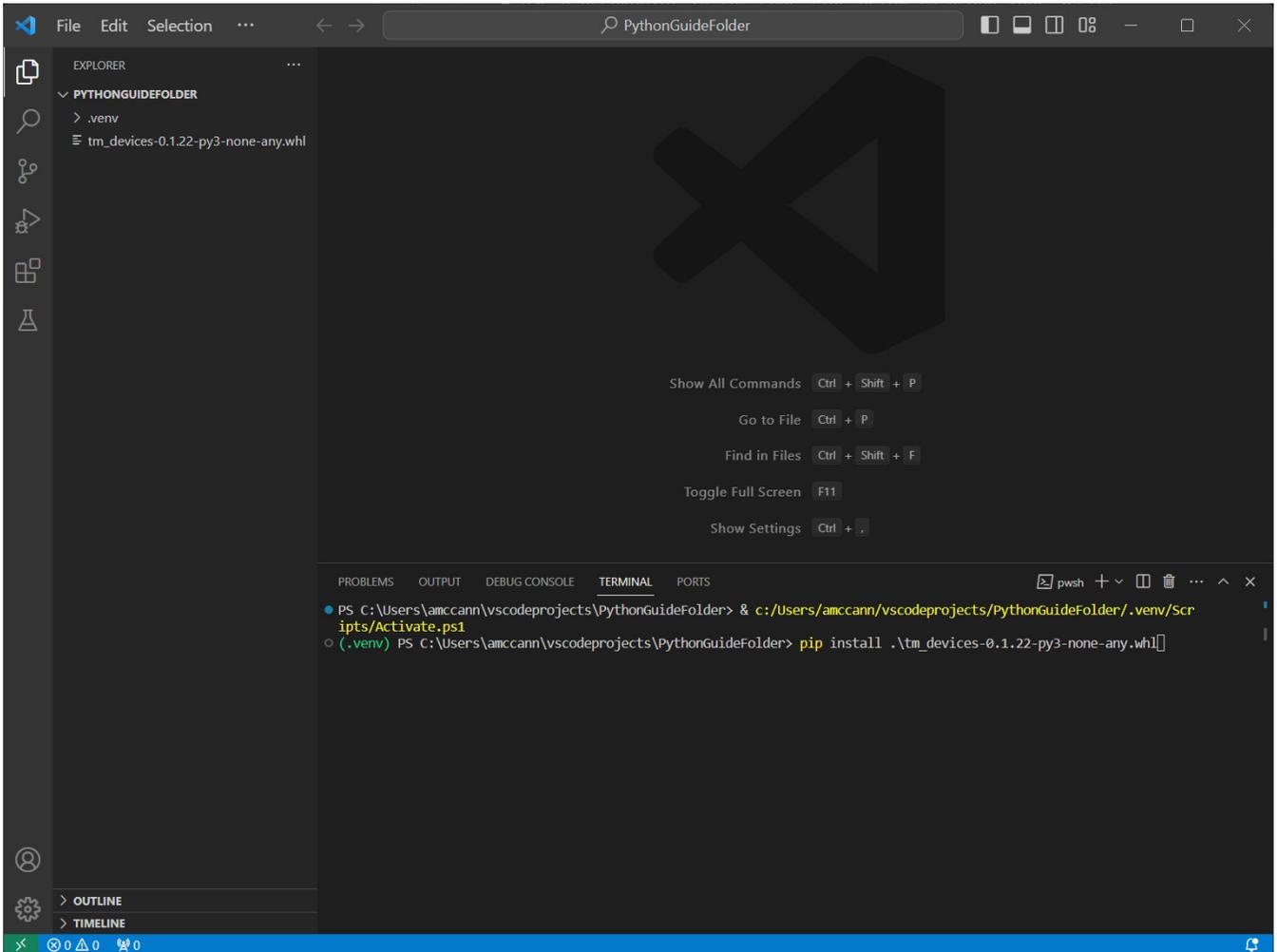
In this section we will detail how to install the tm_devices package without a local internet connection.

1. On a computer with internet access, download the latest tm_devices package here:
 - a. [tm_devices · PyPI](#)

2. Move the .whl file to the project folder you are working in.



3. Navigate to terminal in Visual Studio Code (Ctrl+Shift+P -> Create New terminal). This example is using a virtual environment so it might look different if you are not.



4. Make sure that the file is in your working directory and type:
`pip install <specific filename and version of tm_devices>.whl`
It should look similar to: `tm_devices-1.0.0-py3-none-any.whl`
5. Installation successful if `tm_devices` imports have no error.

Contact Information:

Australia 1 800 709 465
Austria* 00800 2255 4835
Balkans, Israel, South Africa and other ISE Countries +41 52 675 3777
Belgium* 00800 2255 4835
Brazil +55 (11) 3530-8901
Canada 1 800 833 9200
Central East Europe / Baltics +41 52 675 3777
Central Europe / Greece +41 52 675 3777
Denmark +45 80 88 1401
Finland +41 52 675 3777
France* 00800 2255 4835
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Hong Kong 400 820 5835
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Indonesia 007 803 601 5249
Italy 00800 2255 4835
Japan 81 (3) 6714 3086
Luxembourg +41 52 675 3777
Malaysia 1 800 22 55835
Mexico, Central/South America and Caribbean 52 (55) 88 69 35 25
Middle East, Asia, and North Africa +41 52 675 3777
The Netherlands* 00800 2255 4835
New Zealand 0800 800 238
Norway 800 16098
People's Republic of China 400 820 5835
Philippines 1 800 1601 0077
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Sweden* 00800 2255 4835
Switzerland* 00800 2255 4835
Taiwan 886 (2) 2656 6688
Thailand 1 800 011 931
United Kingdom / Ireland* 00800 2255 4835
USA 1 800 833 9200
Vietnam 12060128

*** European toll-free number. If not accessible, call: +41 52 675 3777**

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